



PURSUIT WITH EXCELLENCE

(AN ISO 9001:2008 Certified Company)
CIN NO. U45201PB2002PLC025257

July 31, 2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Initial Public Offering of equity shares having face value of Rs. 5 each (“Equity Shares”) of Ceigall India Limited (“Company”) comprising the Fresh Issue and the Offer for Sale (the “Offer”)

The IPO Committee of the Company in their meeting held on July 31, 2024, in consultation with ICICI Securities Limited, IIFL Securities Limited and JM Financial Limited (“**Book Running Lead Managers**”), have finalized allocation of 93,56,581 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 401/- per Equity Share (including share premium of ₹ 396/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	798,016	9.32%	401	320,004,416
2.	ICICI PRUDENTIAL FLEXICAP FUND	798,016	9.32%	401	320,004,416
3.	HDFC SMALL CAP FUND	532,023	6.22%	401	213,341,223
4.	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	265,993	3.11%	401	106,663,193
5.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	798,016	9.32%	401	320,004,416
6.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	798,016	9.32%	401	320,004,416
7.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	159,581	1.86%	401	63,991,981
8.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	227,994	2.66%	401	91,425,594
9.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	410,441	4.80%	401	164,586,841
10.	BANDHAN INFRASTRUCTURE FUND	501,091	5.85%	401	200,937,491
11.	SBI GENERAL INSURANCE COMPANY LIMITED	473,822	5.54%	401	190,002,622

CEIGALL INDIA LIMITED

Corporate Office : 2nd Floor, JMK Towers, Kapashera South West Delhi-110037

Contact : 01144790099

Head Office : A-89B, Tagore Nagar, Ludhiana-141001

Tele/Fax : +91-161-4623666





Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
12.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	349,132	4.08%	401	140,001,932
13.	CARMIGNAC PORTFOLIO	349,132	4.08%	401	140,001,932
14.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	349,132	4.08%	401	140,001,932
15.	TATA MULTICAP FUND	224,442	2.62%	401	90,001,242
16.	TATA DIVIDEND YIELD FUND	124,690	1.46%	401	50,000,690
17.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	349,132	4.08%	401	140,001,932
18.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	349,132	4.08%	401	140,001,932
19.	MAX LIFE INSURANCE COMPANY LIMITED	291,782	3.41%	401	117,004,582
20.	MAX LIFE INSURANCE CO. LTD. - PURE GROWTH FUND	49,876	0.58%	401	20,000,276
21.	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	7,474	0.09%	401	2,997,074
22.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	124,712	1.46%	401	50,009,512
23.	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	124,712	1.46%	401	50,009,512
24.	UNIVERSAL SOMPO GENERAL INSURANCE COMPANY LIMITED	124,711	1.46%	401	50,009,111
25.	HERO VENTURE TRUST - HERO GROWTH FUND I	124,711	1.46%	401	50,009,111
26.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	124,711	1.46%	401	50,009,111
27.	SOCIETE GENERALE - ODI	249,422	2.91%	401	100,018,222
28.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	151,979	1.78%	401	60,943,579
29.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	124,690	1.46%	401	50,000,690
	TOTAL	9,356,581	100.00%		3,751,988,981

9 domestic Mutual Funds have applied through a total of 13 schemes, scheme-wise details provided in table below:

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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	ICICI PRUDENTIAL FLEXICAP FUND	798,016	8.53%	401	320,004,416
2.	HDFC SMALL CAP FUND	532,023	5.69%	401	213,341,223
3.	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	265,993	2.84%	401	106,663,193
4.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	798,016	8.53%	401	320,004,416
5.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	798,016	8.53%	401	320,004,416
6.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	159,581	1.71%	401	63,991,981
7.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	227,994	2.44%	401	91,425,594
8.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	410,441	4.39%	401	164,586,841
9.	BANDHAN INFRASTRUCTURE FUND	501,091	5.36%	401	200,937,491
10.	TATA MULTICAP FUND	224,442	2.40%	401	90,001,242
11.	TATA DIVIDEND YIELD FUND	124,690	1.33%	401	50,000,690
12.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	124,712	1.33%	401	50,009,512
13.	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	124,712	1.33%	401	50,009,512

CEIGALL INDIA LIMITED

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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
		5,089,727	54.40%		2,040,980,527

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 26, 2024 filed with the Registrar of Companies, Punjab at Chandigarh.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Ceigall India Limited**



Authorised Signatory

Name: Utkarsh Gupta

Designation: Company Secretary and Compliance Officer

CEIGALL INDIA LIMITED

Corporate Office : 2nd Floor, JMK Towers, Kapashera South West Delhi-110037

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